#### PRELIMINARY EXAM REQUEST

### **Student Walk-Through**

1) To open ARCS, log into Howdy and select the "My ARCS" icon at the top of the page (see icon below):



2) Once inside of ARCS, you will see a list of icons displaying all the milestones required for the completion of your doctoral degree (see below):

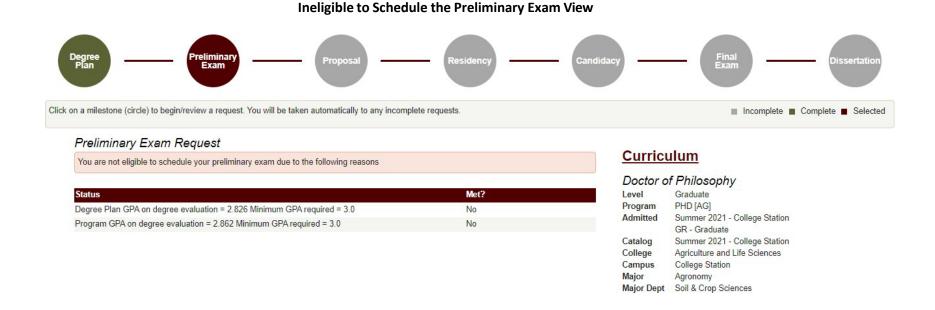


**NOTE:** The milestones may appear differently depending on your degree type.

- a) If you have NOT submitted any requests, you will automatically be taken to the "Degree Plan" milestone.
- b) Once you have submitted a request, the system will automatically take you to that open request.
- c) If none of the milestones are displayed or if any of the landing pages shown below are not displayed, please contact the Grad School at <a href="mailto:GradARCS@tamu.edu">GradARCS@tamu.edu</a>.
- 3) When you click on the "Preliminary Exam" milestone, the system will perform an audit to verify your eligibility to schedule the preliminary exam.

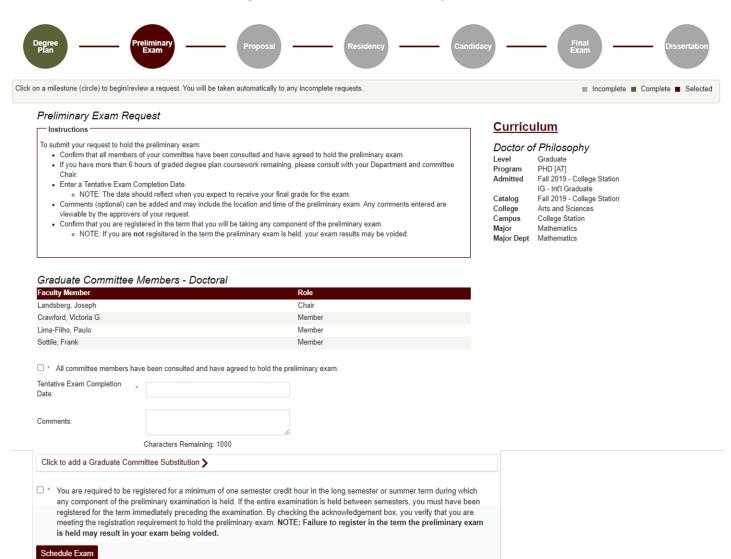
**NOTE:** If for some reason the audit does not begin, or you do not see any milestones, please contact the Grad School at <a href="mailto:GradARCS@tamu.edu">GradARCS@tamu.edu</a>.

4) After the degree audit has been completed, one of two views will be displayed based on your eligibility to schedule the preliminary exam (see below):



- 5) If you are not eligible to schedule your preliminary exam, you will receive the message, "You are not eligible to schedule your preliminary exam due to the following reasons" (see above). In the "Status" section, you will be provided reason(s) that need to be resolved before you can schedule your preliminary exam.
  - a) To resolve these issues, please contact your department's pre-committee advisor. If you are unable to contact your pre-committee advisor, please contact the Grad School at <a href="mailto:gradprocessing@tamu.edu">gradprocessing@tamu.edu</a>.

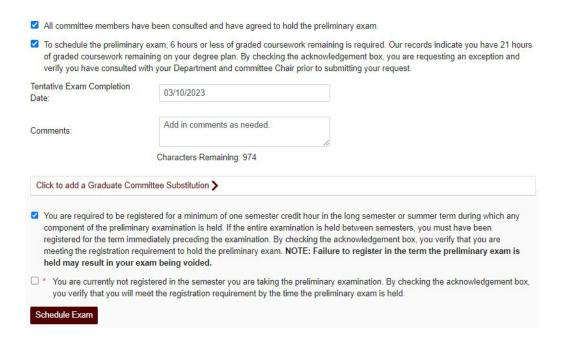
## Eligible to Schedule the Preliminary Exam View



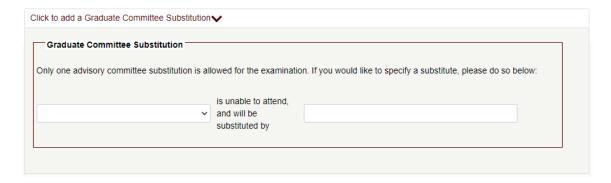
- 6) If you are eligible to schedule your preliminary exam, you will be taken to the preliminary exam request screen (see above). Be sure to read through the instructions which provide descriptions for each of the following required fields:
  - a) Committee Acknowledgement
  - b) Tentative Exam Completion Date
  - c) Registration Acknowledgement

**NOTE:** If you have more than 6 hours of graded coursework remaining (based off your degree plan), you will also be required to verify that you have consulted with your Department and committee Chair on this exception (see below).

**NOTE:** If you are not currently registered in the semester you wish to take the preliminary exam, you will be required to verify that you will meet the registration requirement by the time the exam is held (**Failure to register in the term the preliminary exam is held may result in your exam being voided):** 

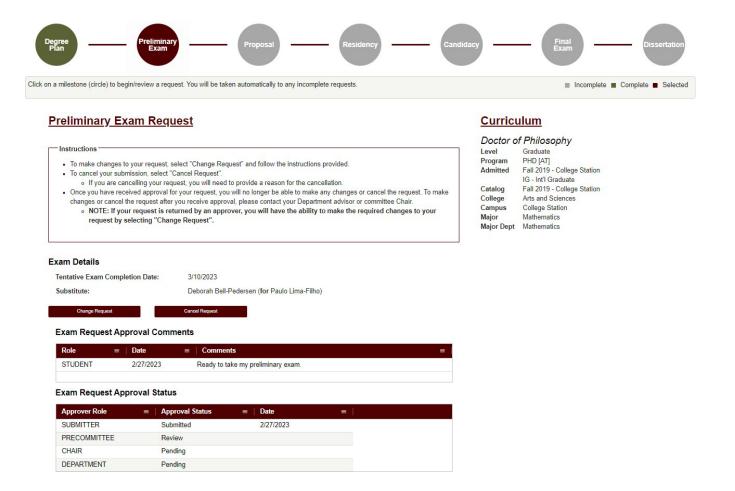


- 7) Once all the above required information has been entered, click on "Schedule Exam".
  - a) A second-degree audit will occur, please allow time for the audit to run.
  - b) If any errors are detected, the fields that need to be corrected will be highlighted.
- 8) If one of your committee members is NOT able to grade your preliminary exam, please discuss with your committee Chair to determine an eligible substitute faculty member. Additionally, if the unavailable committee member is the ONLY outside committee member, you must substitute that individual with an outside faculty member.
  - a) Once you have identified an eligible substitute faculty member, use the "Graduate Committee Substitution" option (see below).



**NOTE:** Your committee Chair cannot be substituted.

- b) Select which committee member is not able to attend, and then either type in the name of the replacement faculty member or select from the drop-down list of eligible faculty members.
- c) If the substitute faculty member does not show up in the list of eligible faculty, please contact the Grad School at <a href="mailto:GradARCS@tamu.edu.">GradARCS@tamu.edu.</a>
- 9) Once the second audit finishes successfully, you should be taken to a new page (see below):



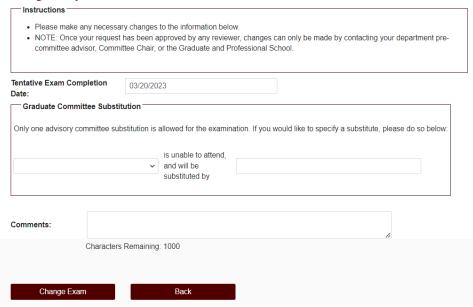
10) On this landing page, you will be able to track the approval status of your preliminary exam in the "Exam Request Approval Status" section, make changes to the request (see Changes to the Preliminary Exam Request), and cancel your request (see Cancelling the Preliminary Exam Request).

**NOTE:** Once your preliminary exam request receives approval from your department's pre-committee approver, you will no longer be able to make changes to the request yourself. After the first approval, if further changes are needed, please contact your department pre-committee advisor, committee Chair, or the Grad School at <a href="mailto:gradprocessing@tamu.edu">gradprocessing@tamu.edu</a>.

## **Changes to the Preliminary Exam Request**

1) If changes are needed for the preliminary exam request, select the "Change Exam" button in the "Exam Details" section. When you select "Change Exam", the following section should be displayed (please be sure to read through the instructions section):

## **Change Requested**

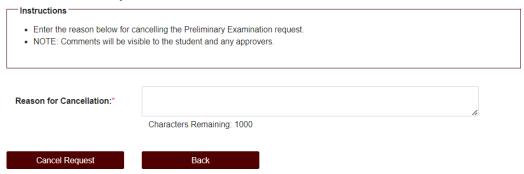


- 2) Once you have made any necessary changes, select "Change Exam" to submit changes to your preliminary exam request.
  - a) Another degree audit will run to verify any changes made to the preliminary exam request.
  - b) **NOTE:** Once your preliminary exam request receives approval from the department's pre-committee approver, you will no longer be able to make changes to the request yourself.
  - c) If further changes are needed, please contact your department pre-committee advisor, Committee Chair, or the Grad School at <a href="mailto:gradprocessing@tamu.edu">gradprocessing@tamu.edu</a>.

# **Cancelling the Preliminary Exam Request**

1) To cancel the preliminary exam request, select the "Cancel Request" button in the "Exam Details" section. The following screen should then be displayed:

# **Cancellation Request**



- 2) You will need to add a reason for the cancellation in the "Reason for Cancellation" box.
  - a) After clicking "Cancel Request", confirm your decision and the request will be reset.
  - b) **NOTE:** Once your preliminary exam request receives approval from the department's pre-committee approver, you will no longer be able to cancel the request.
  - c) If the request needs to be cancelled after approval, please contact the Grad School at <a href="mailto:gradprocessing@tamu.edu">gradprocessing@tamu.edu</a>.